# Colleague7

# Release Notes

Build: 18.06.01

Colleague Software Ltd

Date Created: 12/06/18

# Colleague 7 Release Notes - 18.06.01

## 1. Introduction

This document communicates the new features and changes in this release of Colleague 7.

## 2. About This Release

Sprint Goal: Apply further Redis Cache updates to ensure optimal performance and to deliver the progress text feature for bulk email sends and GDPR link generation.

## 3. New Features

### 3.1 PBI 45148 - Implement Progress Text for Bulk Email Sends and GDPR Link Generation in Search
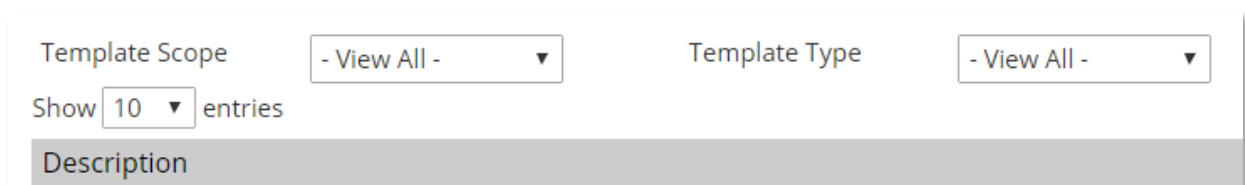
State: Done

Type: Enhancement

User Notes: A loading overlay is now shown when bulk emailing and generating GDPR links from within search. The loading overlay provides textual progress descriptors for the bulk email/GDPR link generation processes. This is to help provide users with greater information on how far they are through the process when carrying out both activities with a large number of recipients within search.

### 3.2 PBI 24032 - Admin > Templates - We need filters on Scope and Type

State: Done

Type: Enhancement

User Notes: Two new filters have been added to the Templates table in the Admin area (see screenshot below)



So the table can now be filtered to only show:

- Scope - Candidate, Company, Contact, Requirement, Interview, Placement
- Type - Document, Email

### 3.3 PBI 31208 - Make Office 365 Login Mandatory Component To The Login Process

State: Done

Type: Enhancement

User Notes: Users must now log into Office 365 before being granted access to Colleague 7. If a user requires access to Colleague 7 without Office 365, then contact Colleague Support.

### 3.4 PBI 44879 - To remove NT Username field from Teams admin

State: Done

Type: Bug

User Notes: NT Username has been removed from Teams in the Admin area

### 3.5 PBI 37622 - Make 'Reports To' a Contact lookup rather than a drop down / lookup

State: Done

Type: Enhancement

User Notes: The 'Reports To' field on a Contact record is no longer a drop down field. The field is now a 'lookup' field where the Reports To Contact can be selected by clicking on the Magnifying Glass icon and then selecting a Contact in the grid that appears at the top of the record   The Reports To Contact can be cleared by clicking on the 'X' icon.

| Other Number | 01243629854 |
| Mailshot Status | Allow All ▼ |
| Reports To | 👤 Mike Granger 🔍 ✖ |
| Last Contacted | 06 Jun 2018 09:29 |

### 3.6 PBI 43908 - Move Other Tab to Summary when CV Parsing

State: Done

Type: Enhancement

User Notes: The "Other" tab on the CV Parser has been removed and the fields that were present on the Other tab have been moved to the "Summary" tab On registering the Candidate, "Preferred Job Type" and "Previous Job Titles" are now also added to the Candidate and can be viewed and edited on the "Experience" tab

**3.7 PBI 45130 - CV Link Notifications - History To Be Generated**

State: Done

Type: Enhancement

User Notes: When a Contact clicks on a link in an email to download a Candidates document, a history is now created on the Candidates and Contacts record.

# Revision History

| Version | Date | Summary of Changes | Author |
|---------|----------|----------------|-------------|
| 1.0 | 12/06/18 | Initial Draft | David Payne |