Colleague⁷

Release Notes

Build: 18.04.02

Colleague Software Ltd

Date Created: 01/05/18

Colleague 7 Release Notes - 18.04.02

1. Introduction

This document communicates the new features and changes in this release of Colleague 7.

2. About This Release

Sprint Goal: Enhance Colleague 7's management of skills when using the CV Parser and continue to progress the Back Office project with the inclusion of Invoice Details on Company.

3. New Features

3.1 Invoice Details – Company Record – Back Office Project
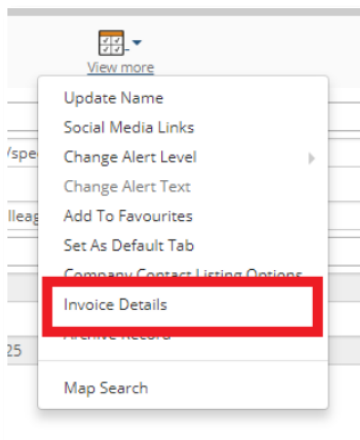
State: Done

Type: Enhancement

User Notes:

Invoice Details for Company records can now be stored in Colleague7 in preparation for our Back Office integration.

There is a new User Group Permission in called "Company - Invoice Details"

When this is set to "No Access", then users will not be able to view/edit Invoice Details on a Company.

When set to "Full Access", then the Invoice Details can be accessed on a Company record via the "View More" drop down menu

Clicking on "Invoice Details" will then reveal the Invoice Details section.

Invoice Details		
Invoice Company	🗄 Simons Company	🔍 ✖
Invoice Company Registration No.	aaaa	
Vat No.	111	
Account Reference	123-456	
Tax Code	20 ▼	
Invoice Address	1, 2, 3, Worksop, Notts, United Kingdom, S80 1AF ▼	
Invoice Contact	👥 Simon Batty	🔍 ✖
Invoice Method	Company/Candidate ▼	
Invoice Frequency	Monthly ▼	
Margin Only	Yes ▼	

NOTE - If you select the Invoice Company to be a different Company record, then the Invoice Details from that Company will be brought through and the fields will be made read only.

Invoice Details		
Invoice Company	🗄 Black Sails	🔍 ✖
Invoice Company Registration No.	w34eyu	
Vat No.	4er5yt6uh	
Account Reference	4ertyghuj	
Tax Code	15 ▼	
Invoice Address	▼	
Invoice Contact	👥 Benjamin Hornigold	
Invoice Method	Contact ▼	
Invoice Frequency	Fortnightly ▼	
Margin Only	Yes ▼	

3.2 Text Kernel - Skills Management

State: Done

Type: Enhancement

User Notes:

When parsing, skills are now displayed within two categories, Colleague Skills and Text Kernel skills.

The skills listed within the Text Kernel skills are Text Kernel skills found within the CV.

Skills listed within the Colleague Skills area will also show the parent skill.

Two new global settings have been added to allow the default behaviour for managing text kernel skills on parsing to be changed.

| Integrations | Create TextKernel skills? | Yes ▾ |
| Integrations | Show TextKernel skills? | Yes ▾ |

Create Text Kernel skills - Whether the 'Add to Colleague' checkbox is ticked by default on parsing
Show Text Kernel skills - Whether new skills identified by the text kernel are shown when parsing

Colleague

Revision History

Version	Date	Summary of Changes	Author
1.0	01/05/18	Initial Draft	David Payne