

Colleague⁷

Release Notes

Build: 18.03.02

Colleague Software Ltd

Date Created: 03/04/18

Colleague 7 Release Notes - 18.03.02

1. Introduction

This document communicates the new features and changes in this release of Colleague 7.

2. About This Release

Sprint Goal: To update our skills lookup across the whole system to factor in skills aliases.

3. New Features

3.1 Ensure Skills Alias Table is taken into account when looking up Skills

State: Done

Type: Enhancement

User Notes: It is now possible to search over skills aliases as well as skill name. Skill aliases are set up in the Admin area on the "Skill Categories" section of the Lookups page.

The screenshot displays the 'Skill Categories' configuration page in Colleague 7. On the left, a tree view shows the hierarchy of skill categories, with 'Account Manager' selected under the 'Accountancy and finance' parent. The main content area shows the configuration for the selected category:

- Parent:** Accountancy and finance
- Description:** Account Manager
- Type:** Child
- Default:** No
- Sequence:** 0

Below the configuration fields is a section titled 'Skill Aliases'. It includes an 'Add New' button with a plus sign icon and a list of 'Current Aliases' containing 'Accounting' and 'Accounts'.

Then on Search (Skills Criteria) or on an entity record (Skills tab), the user can type in the 'Search' text box to find a skill, on doing so the search term entered will also look over the aliases for each skill and return any matches. Any skills found by an alias will show '(Alias)' next to the skill.

Available Skills

Search Accounts

▼ Accountancy and finance

- Account Manager (Alias)
- Accounts Payable

3.2 Change Name Of 'Situation' to 'Experience'?

State: Done

Type: Enhancement

User Notes: All occurrences of the naming convention 'Situation' have been updated to now say 'Experience'

3.3 Experience - Filter by Employment, Education, Unknown

State: Done

Type: Enhancement

User Notes: There is now a new "Experience type" filter added to the Experience tab on a Candidate record.

- "All" – Will shows all experience records against the Candidate
- "Employment" - Shows all Contract, Permanent and Rolling Contracts against the Candidate
- "Education" - Shows all Education experience records against the Candidate
- "Unknown" - Shows all "Unknown" experience records against the Candidate

The default value of the "Type" dropdown is controlled by a new Personal and Global Setting

3.4 Address Divider Line

State: Done

Type: Enhancement

User Notes: Line added to the bottom of "Address Details" on Candidate and Requirement, and also to the bottom of Mark As Leaver on Contact

3.5 Replace 'Quick search' watermark text

State: Done

Type: Enhancement

User Notes: All "Quick Search" search textboxes updated with the placeholder "Type here to search"

4. Bug Fixes

4.1 Generic GDPR Consent Check On Login Not Triggering Notifications

State: Done

Type: Bug

User Notes: GDPR consent responses from candidates & contacts now result in notifications being displayed on user login.

4.2 GDPR Fields no longer update via the weblink process

State: Done

Type: Bug

User Notes: Identified the cause of some GDPR consents not being updated as expected. This was due to an azure setting being required for the time zone.

Revision History

Version	Date	Summary of Changes	Author
1.0	03/04/18	Initial Draft	David Payne