

# Colleague<sup>7</sup>

## Release Notes

Build: 18.02.01

Colleague Software Ltd

Date Created: 21/02/18

## Colleague 7 Release Notes - 18.02.01

### 1. Introduction

This document communicates the new features and changes in this release of Colleague 7.

### 2. About This Release

Sprint Goal: We're continuing to enhance and refine the Search alongside other minor bugs and enhancements based on client feedback.

### 3. New Features

#### 3.1 Delete Company Address Process

State: Done

Type: Enhancement

User Notes: On a Company record, on the Addresses tab, the 'Delete Address' button functionality has now been implemented.

After selecting a Company Address and clicking on 'Delete Address', an alert will be shown asking you to confirm the deletion:

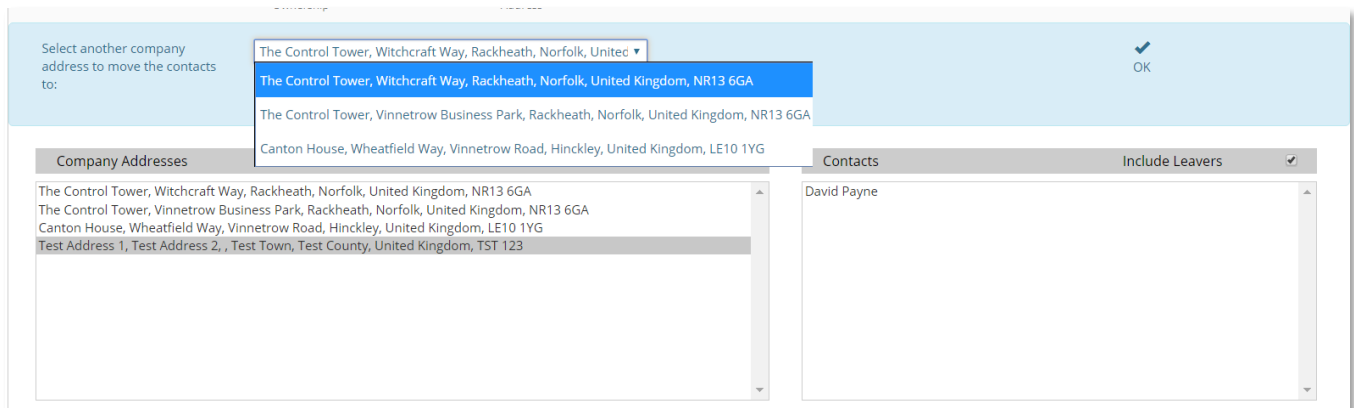


Clicking 'No' will cancel the Deletion

Clicking 'Yes' will commence the Deletion process but depending on the Company Address type and whether any Contacts assigned to the address, a second alert may appear.

If there is only one address at the Company, then you will not be allowed to delete the address.

If there is only one other address then all contacts at the address will be moved automatically and the selected address will be deleted.



If there are two addresses and the deleted address was marked as primary then the other address will become primary:

If the Address is marked as primary and there are contacts at the address then the following will appear:

If the Address has contacts but is not marked as primary, then the following will appear:

If the Address is marked as primary but has no Contacts, then the following will appear

In each case, the drop down in the alert bar shows the other addresses of the Company and the user is required to select one in order to move the associated Contacts and mark a new primary address.

## 3.2 Option to Hide Skill Parents

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State: Done

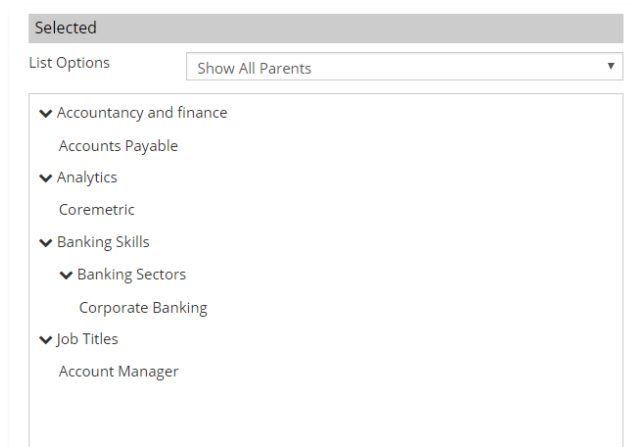
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Type: Enhancement

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User Notes: When viewing 'Allocated Skills' on a record, there is now a new filter to change the view of those skills. The options are:

- *No Skill Parents* - Shows all of the skills as a list, with no skill parents included
- *Show First Parent* - Shows all the skills for the record in a tree-view style layout with only the skill's immediate parent included
- *Show All Parents* - Shows all the skills for the record in a tree-view style layout with all skill parents included

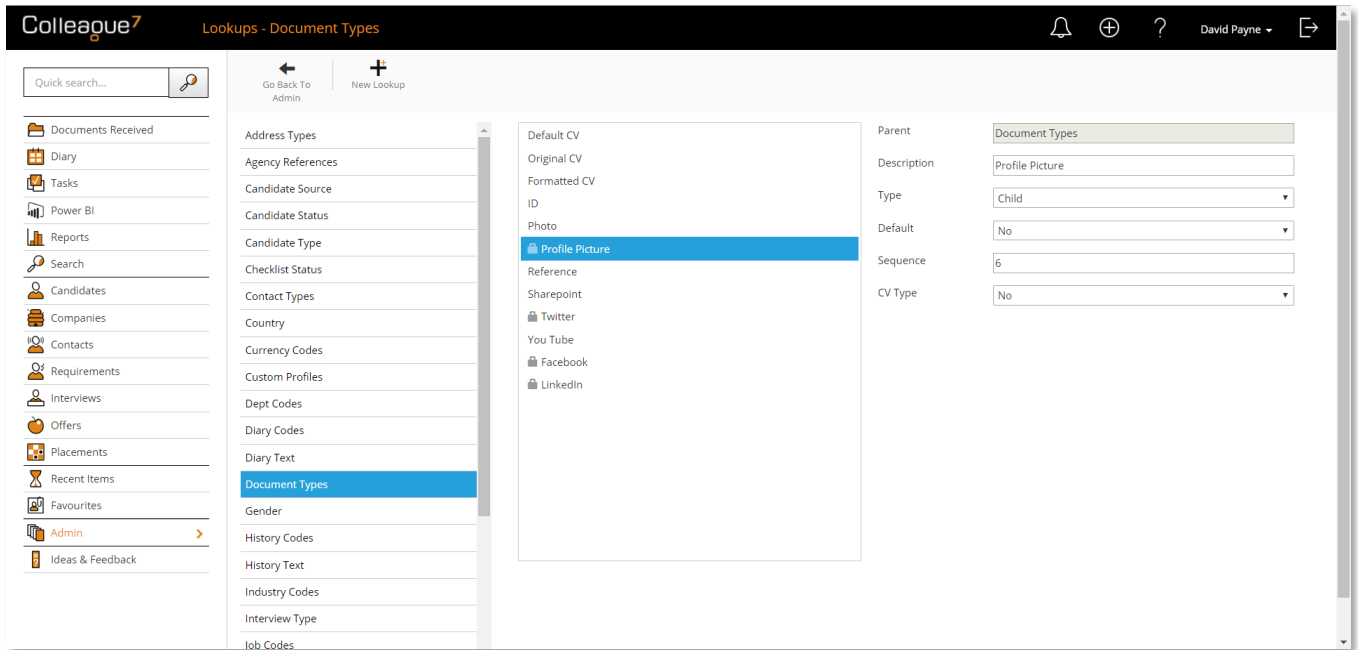


## 3.3 Delete Lookup Code Restriction

State: Done

Type: Enhancement

User Notes: Users are now restricted from deleting specific lookups which are directly linked to workflow. These are known as "System Lookups", where deleting these lookups would potentially affect standard functionality in Colleague 7. Within 'Lookups' in the Admin area, a system lookup is denoted by a padlock symbol. When a system lookup is selected, the "Delete Lookup" button will NOT appear.



## 3.4 Contact - Option To Select An Address On Creation

State: Done

Type: Enhancement

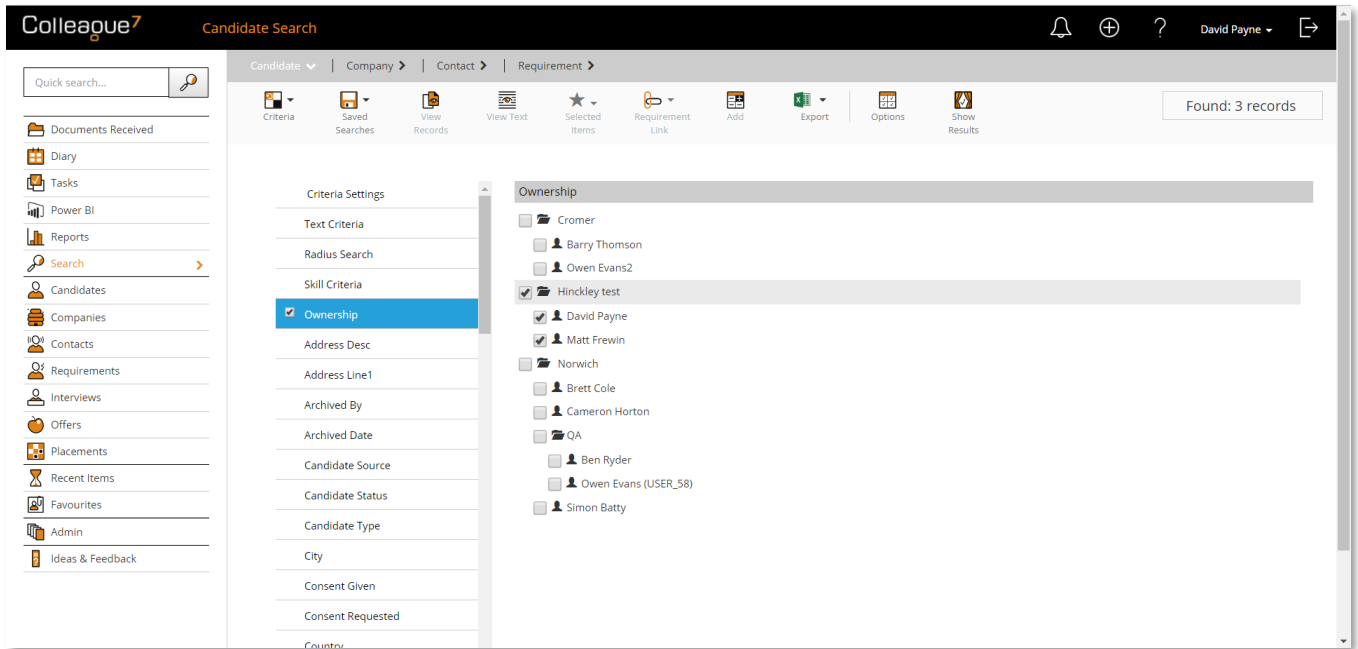
User Notes: When creating a new contact, there is now the option to select an address for the contact. The default value is the primary address of the associated company record.

## 3.5 Add Ownership To Candidate, Contact and Company Search

State: Done

Type: Enhancement

User Notes: We have added the ability to search for records based on ownership, which applies to the candidate, company and contact search.



### 3.6 Introduce Mouseover To Display History Text Tool Tip on All Histories

State: Done

Type: Enhancement

User Notes: In the History tab (for all entity types), we now have the ability to hover the mouse cursor over the 'History Text' column on the history table and a popup will appear to display the full history text for that row.

Show  entries

Type	Date	Text	User
Attached Document	25 Jan 2018 16:34	Document Release-Notes-18.01.01.docx was attached by David Payne	David Payne
Placement Deleted	23 Jan 2018 17:27	Placement Deleted at DP Publications Limited in the role of Account Director (Ref 837), Start ...	David Payne
Placement Unauthorisation (Level 1)	23 Jan 2018 17:27	Placement Unauthorised (Level 1) at DP Publications Limited in the role of Account Director (...)	David Payne
Placement Unauthorisation (Level 2)	23 Jan 2018 17:27	Placement Unauthorised (Level 2) at DP Publications Limited in the role of Account Director (...)	David Payne
Placement Authorisation (Level 2)	23 Jan 2018 17:25	Placement Authorised (Level 2) at DP Publications Limited in the role of Account Director (Ref...	David Payne
Placement Authorisation (Level 1)	23 Jan 2018 17:25	Placement Authorised (Level 1) at DP Publications Limited in the role of Account Director (Ref...	David Payne
Offer Accepted	23 Jan 2018 17:25	Offer accepted for Account Director at DP Publications Limited (Ref 837), Start Date : 21 Jan 2...	David Payne
New Offer	23 Jan 2018 17:21	Offer made for Account Director at DP Publications Limited (Ref), Start Date : 21 Jan 2018	David Payne
Placement Unauthorisation (Level 1)	23 Jan 2018 17:21	Placement Unauthorised (Level 1) at Colleague Software Limited in the role of Account Mana...	David Payne
Placement Unauthorisation (Level 2)	23 Jan 2018 17:21	Placement Unauthorised (Level 2) at Colleague Software Limited in the role of Account Mana...	David Payne

Showing 11 to 20 of 920 entries

Previous 1 **2** 3 4 5 ... 92 Next

## 4. Bug Fixes

### 4.1 Yes / No fields Appear As 1 and 0 in Search

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State: Done

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Type: Bug

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User Notes: Yes/No fields that used to appear as 1 or 0 in data tables now appear as "Yes" or "No"

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### 4.2 Search Performance Impact Due To Consent Status Checks

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State: Done

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Type: Bug

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User Notes: Checks were being performed when the Search was being loaded causing speed issues with the search. GDPR checks are now done on Login asynchronously.  
A bug was also fixed where a second "GDPR Consent Requested" history would get created after a consent was given/denied and the Candidate/Contact page was loaded.

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### 4.3 PBI 37804 - Speed impact on Selection Screens - Due to Lookup Table Reload

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State: Done

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Type: Bug

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User Notes: The way in which data tables are loaded to display lookup fields has been modified to improve performance.

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## Revision History

Version	Date	Summary of Changes	Author
1.0	21/02/18	Initial Draft	David Payne