Colleague7

Release Notes

Build: 17.10.02

Colleague Software Ltd

Date Created: 01/11/17

Colleague 7 Release Notes - 17.10.02

1. Introduction

This document communicates the new features and changes in this release of Colleague 7.

2. About This Release

Sprint Goal: Utilise the findings from Colleague's new memory management solution to implement a series of performance improvements to enhance the users experience.

3. New Features

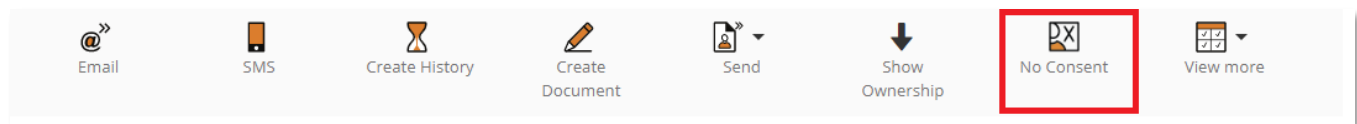### 3.1 PBI 28239 - Right to Consent - Opt In URL - Colleague 7 (Phase 1)

State: Done

Type: Enhancement

User Notes:

There is now an "Enable GDPR - Right to Consent feature" Global Setting for Candidates and Contacts.

If this is set to 'Yes', then on loading a Candidate/Contact record it will show the following icon on the toolbar:

Clicking on this icon will reveal the following alert bar where the user can define:
- If/when Consent has been requested from the Candidate/Contact
- If/when the Candidate/Contact has responded to the request
- Whether the Candidate/Contact has given their consent that their details can be held on the database

The fields can then be populated and clicking 'OK' will update these fields in the database. Clicking 'Cancel' will hide the alert bar.

If the 'Consent Requested' field has been populated but the 'Response Received' field is blank, then on loading that record, the following alert bar will be displayed.

> Awaiting consent from the candidate.
>
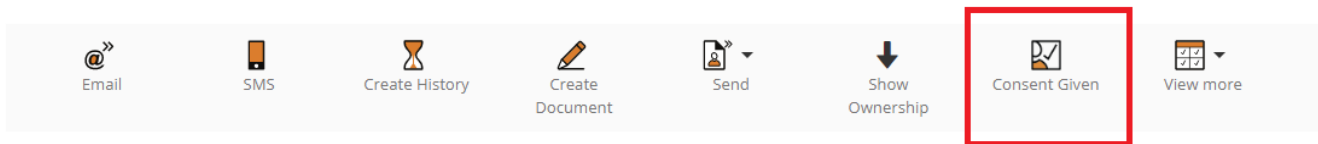> Consent requested: 30 Oct 2017
>
> ✔ OK

If the 'Response Received' field had been populated and the 'Consent Given' field is 'No' then on loading that record, the following alert will be displayed.

> Candidate has not given their consent. Record must be deleted.
>
> ✔ OK

If the 'Response Received' field had been populated and the 'Consent Given' field is 'Yes', then the icon on the toolbar will show as below:

3.2 PBI 21810 – Latest CV in Documents Area (Candidates)

State: Done

Type: Enhancement

User Notes:

Within the Admin area > Lookups > Document Types, there is now a new option called 'CV Type'.

On uploading or parsing a document which has a 'Type' with 'CV Type' set to 'Yes', within the Documents area of a Candidate, a new 'Latest CV' section will appear with some details for this document. Any subsequent uploads of documents with 'Type -> CV Type -> Yes' will update this section. Note that if no 'CV Type' is set or if there are no documents using that document type this section will be hidden.
The Latest CV area will also display based on historic documents.

There is also a button 'Set As Latest CV' which is only visible if the selected document has a 'Type -> CV Type -> Yes'; this button is an override and will update the Latest CV section with details from the selected document. There is also a clear option in the 'Latest CV' section which removes this override.

You will be able to see whether the Latest CV has been automatically set or manually set by the 'Latest CV Set By User?' Yes/No field. Also a history is created when the Latest CV option is set manually.

New fields have also been added to the form, these are: 'Date Uploaded', 'Uploaded By', 'Date Amended' and 'Amended By'.

The Default Document is also now highlighted in bold and it is only possible to select one (before there could be multiple defaults which was a bug).

3.3 16582 - Isolate Notifications, Email Logging and OneDrive document checks into separate code and remove Session Variable Dependencies

State: Done

Type: Enhancement

User Notes: We've delivered updates to isolate several key session variables such as Email Logging and One Drive document checks. These currently form part of the queue of items being loaded when opening a record and by isolating these in to a background mechanism further speed and performance improvements have been found.

3.4 PBI 27669 - Improvement To Reading Notifications - Performance Improvement?

State: Done

Type: Enhancement

User Notes: An update was made to improve the performance of reading notifications.

3.5 PBI 29971 - Redis Performance Improvements – Data Dictionary Cache Updates

State: Done

Type: Enhancement

User Notes: Performance improvements have been implemented in relation to storage and management of data. This has brought benefits to the loading speeds of records.

4. Bug Fixes

4.1 16953 - Editing Documents - Changes Don't Appear To Be Saved
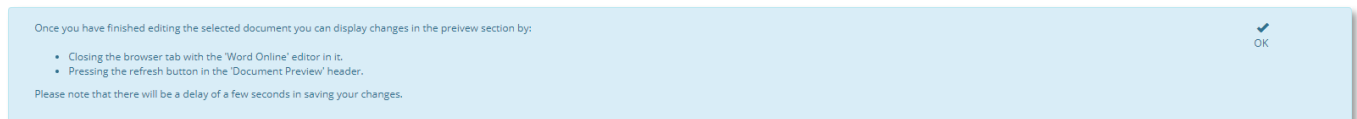
State: Done

Type: Bug

User Notes: There have been a couple of small changes to the workflow of document editing.
The underline issue of an edited document failing to save back has been resolved, but also there is now an option to refresh documents in the 'Documents' tab using the highlighted button:

On clicking the 'Edit -> OK' button the following message is now displayed:

4.2 PBI 27960 - Find a solution for better managing JSON errors

State: Done

Type: Bug

User Notes: If any errors occur when viewing tables of information in Colleague 7, the user is informed of the error. If the user has lost connection to the system then they are redirected to the log-in page.

4.3 PBI 28972 - Incorrect URL being used for the CV parser

State: Done

Type: Bug

User Notes: The global setting 'Integrations - TextKernel URL' is now used system wide for CV parsing.

Revision History

Version	Date	Summary of Changes	Author
1.0	01/11/17	Initial Draft	David Payne