



Release Notes

Build: 17.10.01

Colleague Software Ltd

Date Created: 20/10/17

Colleague 7 Release Notes - 17.10.01

1. Introduction

This document communicates the new features and changes in this release of Colleague 7.

2. About This Release

Sprint Goal: Finalise the upgrade of Colleague's memory cache and admin architecture to support and enable further performance improvements, whilst refining the product based on client demand.

3. New Features

3.1 PBI 27967 - Implement Redis Cache in Colleague 7

State: Done

Type: Enhancement

User Notes: The background method of storing client data has been updated to use Azure Redis Cache. From a user's perspective, this will ensure updates to the Admin area will take effect across all user sessions in real time. There are also performance improvements that can be gauged from reviewing cache reads, several of these will be fed back into the product over the coming sprints.

3.2 PBI 21788 - Disallow Edit Option in History Type

State: Done

Type: Enhancement

User Notes: When the User clicks on a History on an entity record, if that particular history code has "Disallow Edits" set to "Yes" in the Lookups area, then that history will not be editable. This is overridden if the group that user is a member of has the new user group permission "Allow History Edits" set to "Full Access".

Country	Formal Offer Rejected By Candidate	Update last contacted	No
Currency Codes	Formal Offer Rejected By Contact	Disallow edit	Yes
Custom Profiles	Interview		
Dept Codes	Interview Deleted		
Diary Codes	Letter		
Diary Text	Meeting		
Document Types	New C.V.		
History Codes	New Company		
History Text	New owner assigned		
Industry Codes	New Requirement Candidate		
	Offer Made		

3.3 PBI 27618 - Default Radius Search Country Setting

State: Done

Type: Enhancement

User Notes:

Added settings to allow an administrator to define a default country to use when radius searching for all users. An individual user also has a setting to override the default country and define their own default.

Note: This is dependent on the post code data countries the system is licensed to use.

Show entries

Section	Description	Setting
Search Options	Default country for radius searching?	United Kingdom
Requirement	Default Requirement type. 0 = Contract, 1 = Permanent, 2 = Rolling Contract	Bulgaria
System	Enable database logging? This can be used for advanced troubleshooting but will impact on performance.	China
Tasks	Create reminder by default when creating tasks?	France
Tasks	Default reminder time for new tasks	Germany
Personal Settings	Team Overview Report	Hungary
Text Editor	Default block format on first line on composing emails	Ireland
Text Editor	Default font family on first line on composing emails	Mexico
Text Editor	Default font size on first line on composing emails	Norway
Integrations	Enable User Voice integration?	Portugal
		Russia
		South Africa
		Spain
		Switzerland
		United Kingdom
		United States of America

Showing 11 to 20 of 20 entries

3.4 PBI 27819 - Default Text Window Formatting

State: Done

Type: Enhancement

User Notes:

Added new settings so that the user can define the default format on the first line whenever using the text editor in Colleague7, e.g. when composing emails the settings consist of:

- Font family (Andale Mono, Arial, Arial Black, Book Antiqua, Comic Sans MS, Courier New, Georgia, Helvetica, Impact, Symbol, Tahoma, Terminal, Times New Roman, Trebuchet MS, Verdana, Webdings, Wingdings)
- Font Size (8,9,10,11,12,13,14,15,16,17,18,19,20,24,36)
- Block Format (Paragraph (p), Div (div), Pre (pre)).

Text Editor	Default block format on first line on composing emails	Div
Text Editor	Default font family on first line on composing emails	Tahoma
Text Editor	Default font size on first line on composing emails	10pt

3.5 PBI 21816 - Can There Be A Notes Area on The Main Tab?

State: Done

Type: Enhancement

User Notes:

Added new setting so that the user can define which note (if any) can be displayed on the main tab of a Candidate or Contact record.

The screenshot shows a user profile form. On the left is a vertical list of input fields. To the right, there's a section for address and contact information: "Vinnetrow Road", "Chichester", "West Sussex", "PO20 1QH", "United Kingdom", "Home Number: 01243 777777", and "Home Fax: 01243629850". Below this is a "Notes" section with a dropdown menu and a text area labeled "Testing Notes".

Which note option is viewable on the Candidate or Contact record can be set as a global and/or user setting:

Show 10 entries

Section	Description	Setting
Candidate	The Notes section that should appear on the Personal tab of a Candidate record	Notes 1
CandidateSetting	Candidate summary report number	
CompanySetting	Company summary report number	
Contact	The Notes section that should appear on the Contact tab of a Contact record	Notes 1
ContactSetting	Contact summary report number	
Diary	Default reminder for new diary items	
Integrations	Enable Office365 integration?	
Integrations	Email domains to exclude from history logging	
Requirement	Enable candidate suggestions for requirements?	No
RequirementSetting	Requirement summary report number	

Showing 1 to 10 of 20 entries

Previous 1 2 Next

4. Bug Fixes

4.1 PBI 27638 - Auto Refresh of page when updating the home number field in addresses

State: Done

Type: Bug

User Notes: The home number field in addresses is now automatically updated without having to reload the record.

4.2 PBI 29311 - Update Lookups Issue.

State: Done

Type: Bug

User Notes:
There was an issue relating to the editing of Lookups. This was resolved promptly and distributed to the client base in a hot fix.

4.3 PBI 10441 - Ensure the Radius Search only searches for post codes within the selected Country

State: Done

Type: Bug

User Notes: This is a background change to ensure the radius search only searches for post codes within the selected Country.

4.4 PBI 14833 - Download button not always available and process begins before button clicked

State: Done

Type: Bug

User Notes:

This is a bug fix change to ensure that documents don't automatically download in the Documents tabs (i.e. Document, Checklist and Requirement Candidate Checklist).

As part of this work we refined the Document Preview to offer a HTML view of .DOCX files and parsed CVs. There is some '**Loading...**' transition text when loading the documents and the performance of the preview has been worked on to improve speed.

There are no workflow changes for this P.B.I

Revision History

Version	Date	Summary of Changes	Author
1.0	20/10/17	Initial Draft	David Payne