



Release Notes

Build: 17.09.02

Colleague Software Ltd

Date Created: 20/09/17

Colleague 7 Release Notes - 17.09.02

1. Introduction

This document communicates the new features and changes in this release of Colleague 7.

2. About This Release

Sprint Goal: Deliver on a key item from the diary project to support the overall management of Tasks, also finalise the Reports Interface so that Standard and Custom Reports can begin being plugged into Colleague 7.

3. New Features

3.1 PBI 16356 - Task Lists Area

State: Done

Type: Enhancement

User Notes: There is now a new menu option for Tasks on the left-hand side menu in Colleague 7. This allows users to view their current tasks, mark them as complete and access associated records.

The screenshot shows the 'Colleague 7 Tasks' interface. On the left is a sidebar with navigation options: Documents Received, Diary, Tasks (highlighted), Power BI, Reports, Search, Candidates, Companies, Contacts, and Requirements. The main area displays a table of tasks. Above the table are filters for 'Linked To Entity Type', 'Start Date Range', and 'Due Date Range', each with a '- View All -' dropdown. Below the filters is a 'Show 10 entries' dropdown. The table has columns: Task Subject, Start Date, Due Date, Priority, and Reminder Time. The tasks listed are: 'Call Back Tomorrow' (18 Sep 2017, 18 Sep 2017, Normal, 23:45, Jane Payne), 'Call back tomorrow regarding new job role' (21 Sep 2017, 21 Sep 2017, Normal, 23:45, David Payne), 'Follow Up Call to discuss this candidate' (20 Sep 2017, 21 Sep 2017, Normal, 23:45, David Payne), 'Provide Progress Report' (20 Sep 2017, 21 Sep 2017, Normal, 23:45, Account Manager), 'Sample Task' (14 Sep 2017, 14 Sep 2017, Normal, 23:45, David Payne), and 'Sprint Review Prep and Demo' (19 Sep 2017, 19 Sep 2017, Normal, 23:45, David Payne). At the bottom, it says 'Showing 1 to 6 of 6 entries' and has 'Previous', '1', and 'Next' navigation buttons.

Tasks (and Diary) will only appear if the logged in user is connected to Office 365.

3.2 PBI 25273 - Text Kernel Settings Currently Hardcoded

State: Done

Type: Enhancement

User Notes: The username and password used for parsing with Text Kernel is now based on the associated global setting values

3.3 PBI 23893 – Reports Interface

State: Done

Type: Enhancement

User Notes: Previously the Reports Interface catered for a basic parameter report. We needed to update the interface so that it can handle other parameters and work with the store procedures from the V6 reports. As part of the delivery of this work we have implemented a standard set of data controls with the flexibility to manage multiple parameters types and deal with all report types.

3.4 PBI 25446 - Add 'Company Name' to Contact Search

State: Done

Type: Enhancement

User Notes: Fixed an issue where company name was not appearing on contact search or selection screens for certain clients.

4. Bug Fixes

4.1 PBI 25275 – Naming of Data Dictionary Data Types Not Always Shown

State: Done

Type: Bug

User Notes: The data dictionary has been updated to show the data type for all fields

4.2 PBI 25285 - Whole Number Error on Requirement

State: Done

Type: Bug

User Notes: A bug with field validation on the 'Contact Number' field on Requirement records has been resolved.

4.3 PBI 25895 – Discard & Update Option Doesn't Work If Subject Is Blank

State: Done

Type: Bug

User Notes: Bug noticed in the new 'Discard & Update' option in the Requirement CV Send email form. On pressing 'Discard & Update', if the subject is blank it warns the end user that it is blank and gives them the option to send anyway. If they press OK it sends the email. This is now resolved.

Revision History

Version	Date	Summary of Changes	Author
1.0	20/09/17	Initial Draft	David Payne