Colleague⁷

Release Notes

Build: 17.09.01

Colleague Software Ltd

Date Created: 05/09/17

Colleague 7 Release Notes - 17.09.01

1. Introduction

This document communicates the new features and changes in this release of Colleague 7.

2. About This Release

Sprint Goal: Continue with Admin enhancements and improve the performance of Colleague 7 in respect of the loading speeds and workflow updates
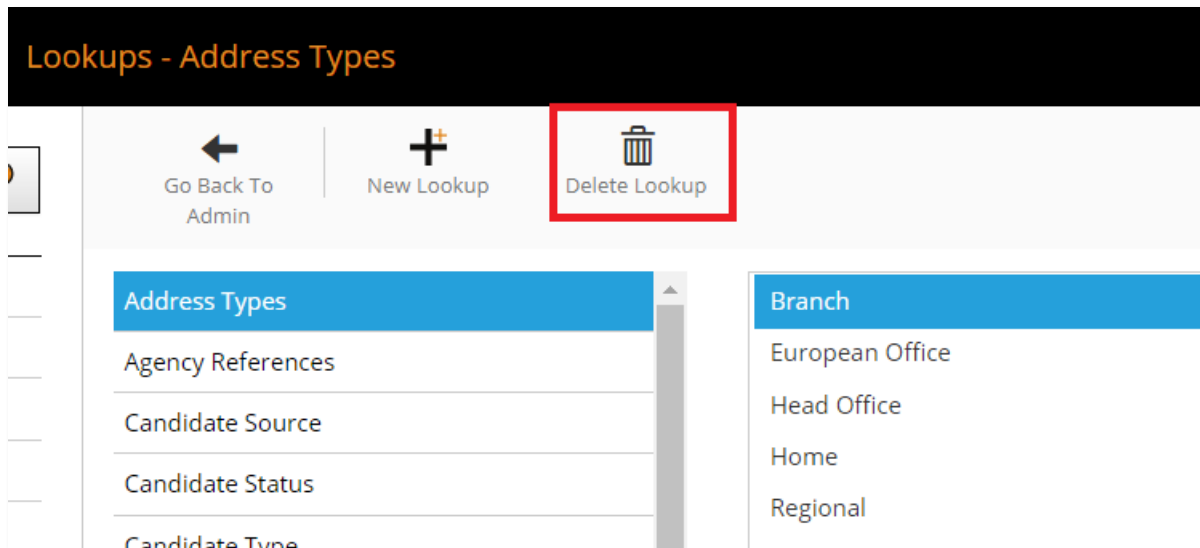
3. New Features

3.1 PBI 21758 - Delete Lookup Code

State: Done

Type: Enhancement

User Notes: There is now an option to delete a Lookup Code when in Admin > Lookups.
When selecting a Lookup code it will prompt a 'Delete Lookup Code' option to appear in the toolbar:

If you select to delete a lookup, a warning message will appear requesting confirmation to proceed.

With Skills, there is also the option to delete sub parent lookup codes.

This functionality is dependent on a user permission privilege being set to 'Full Access':

There is also an assigned restriction prevent a lookup code being deleted if it is associated to a mandatory field. This is to prevent the scenario of mandatory field content being deleted.
A user may temporarily remove the field from the mandatory list and then delete the code, should they wish to get around this.

3.2 PBI 20917 - Skills - Performance Concern

State: Done

Type: Enhancement

User Notes: There are no visual changes for this PBI, it is purely a performance enhancement.

3.3 PBI 24652 - Global Settings & Personal Settings - Change Delete-Insert to Update.

State: Done

Type: Enhancement

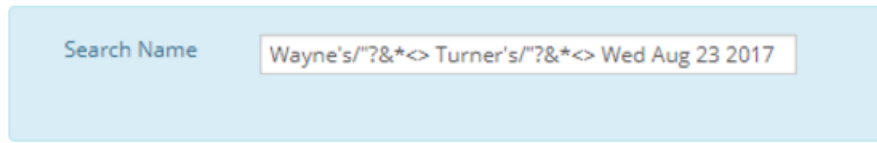User Notes: N/A - Background process change.

4. Bug Fixes

4.1 PBI 23024 - Help With Error - Apostrophe In Spec CV Sent Process.

State: Done

Type: Bug

User Notes: Previously the 'Send to Contact(s)' feature would error in the event of an apostrophe being used in the Search Name box:

There is now the necessary validation in this field to support characters, such as in the named example of "Wayne's/\"?&*<> Turner's/\"?&*<>". Any issues with characters and Searching via other Entities has also been resolved.

4.2 PBI 17073 - Email logging - creation of duplicate entries.

State: Done

Type: Bug

User Notes: Previously there was an issue with the system retaining the last updated date of emails being recorded in the system. When this data was lost, the email logging process would relog the same emails. The update ensure the last updated date is retained – related to token expiry item: 24364.

4.3 PBI 24651 - Product Support - Track Changes not working.

State: Done

Type: Bug

User Notes: Within Admin > Data Dictionary, there is the functionality to select specific fields and set 'Track Changes' to 'Yes'. This will then monitor any updates made to the field and create a history log in the event of the field changing.
Previously there was an issue that caused the history log creation to fail. This has now been resolved.

4.4 PBI 24364 - Performance issues accessing histories and documents when signed in with Office365.

State: Done

Type: Bug

User Notes: Several production customers have reported load time concerns when attempting to load history and documents within entities.

This was tracked to the retaining of an MsGraph token which, when lost/expired, would cause significant delays to the Office 365 integration. This has now been resolved.

Revision History

Version	Date	Summary of Changes	Author
1.0	05/09/17	Initial Draft	David Payne