



Release Notes

Build: 17.07.02

Colleague Software Ltd

Date Created: 25/07/17

Colleague 7 Release Notes - 17.07.02

1. Introduction

This document communicates the new features and changes in this release of Colleague 7.

2. About This Release

Sprint Goal: Continue to deliver items from the Admin project as well as refining the product in line with Sales feedback & client demand.

3. New Features

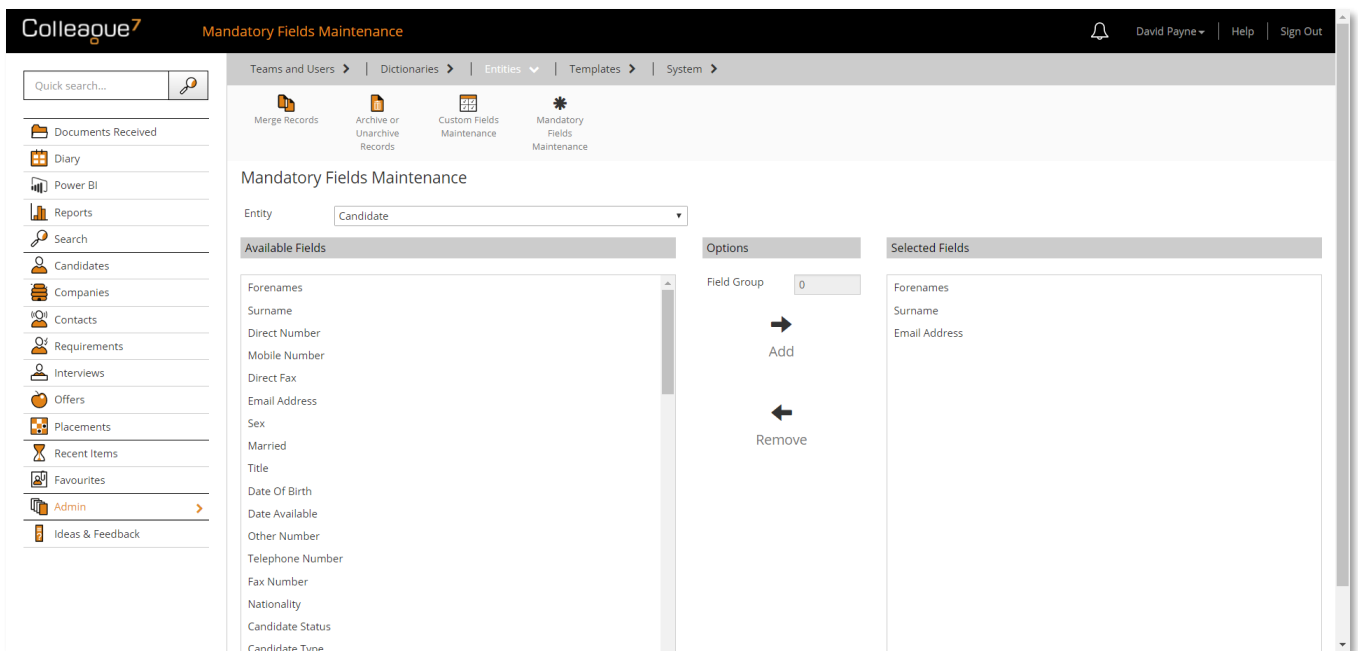
3.1 PBI 17547 - Setup Mandatory Maintenance Area in Admin

State: Done

Type: Enhancement

User Notes: There is now a Mandatory Fields Maintenance area which can be used in Admin to assign mandatory fields when creating new records.

You can also assign numeric Field Groups, so that OR logic can be applied to multiple mandatory fields (i.e. either 'Email Address' or Telephone' is mandatory)



Mandatory fields and Field groups are displayed on the record with an asterisk and the field group in brackets:

Email * (2)

david.payne@colleaguesoftware.com

3.2 PBI 20655 - Reports UI To Access SQL Reports.

State: Done

Type: Enhancement

User Notes: There are now 'Power BI' and 'Reports' options off the main navigation. These sections are controlled by Global Settings.

There is also a new 'Reports' U.I. which is designed to work with SSRS and existing SQL reports delivered in V6.

For now, the reports interface does not contain Reports to choose from, this development was to provide the framework for reports to be added to over the coming months.

3.3 PBI 15499 - Option to Delete Situations

State: Done

Type: Enhancement

User Notes: Candidate situations can now be deleted, as long as they are not linked to a placement record.

3.4 PBI 20284 - Inline CV Link Not Working When Sending To Multiple Candidates

State: Done

Type: Bug

User Notes: The Inline CV links dropdown will now populate with the appropriate values when sending multiple candidates, or sending the same candidate multiple times.

Send Email

Send

Preview

Discard

To...

mike.granger@colleaguesoftware.com (Mike Granger) ✕ Click here to add a new email address

Cc...

Click here to add a new email address

Template Selection

- Select a Template from the list -

Merge Field Selection

- Select a Merge Field from the list -

Subject

Requirement email subject test

Inline CV Link

Attachments

Candidate: David Payne (369) Document: Release Notes

Candidate: David Payne (369) Document: Test Description

Candidate: David Payne (369) Document: Picture

Candidate: David Payne (369) Document: Pic

Candidate: David Payne (369) Document: Barry

Candidate: Bryan Smith (243) Document: Latest CV

Candidate: Robert Smith (8757) Document: Release Notes

Message

3.5 PBI 20790 - Minor Updates To Colleague 7 Help File

State: Done

Type: Enhancement

User Notes: Title of the Colleague 7 help system updated, and the 'Pages in the section' area has been removed

3.6 PBI 21012 - Change 'Delete' process to be 'Archive'

State: Done

Type: Enhancement

User Notes: All UI references to 'delete' have now been updated to be 'archive'.

4. Bug Fixes

4.1 PBI 12768 - History - Process To Update Last Contacted Is Not Working

State: Done

Type: Bug

User Notes: The last contacted and last contacted by values for records are now correctly updated when creating a history that has updated last contacted (flag2) set against it. Note: If the date time for the history that is being created is older than the current last contacted date time, the values are not updated.

4.2 PBI 19962 - Update Skills on Requirements Error - Remove ability to multi click

State: Done

Type: Bug

User Notes: When adding new skills, the 'Add' button is replaced with a 'loading' animation until the operation is complete.

4.3 PBI 20315 - When Parsing, Skills Not Being Copied Across To New Record.

State: Done

Type: Bug

User Notes: Skills in the Register Candidate Screen now carry across to the Candidate Record on Registering: Missing Chevrons have also been fixed in the Tabs: Also as Registering can take some time a Loading Overlay has been Added.

4.4 PBI 22018 - Hide 'Data Audit' Global Settings in Admin

State: Done

Type: Bug

User Notes: Data Audit Global setting has been removed.

Revision History

Version	Date	Summary of Changes	Author
1.0	25/07/17	Initial Draft	David Payne