



Release Notes

Build: 17.06.02

Colleague Software Ltd

Date Created: 28/06/17

Colleague 7 Release Notes - 17.06.02

1. Introduction

This document communicates the new features and changes in this release of Colleague 7.

2. About This Release

Sprint Goal: In preparation for the run up towards launch, undertake the delivery of Error Handling and Licencing functionality. Also continue delivering on the themes of connectivity, UI enhancement and Email improvements.

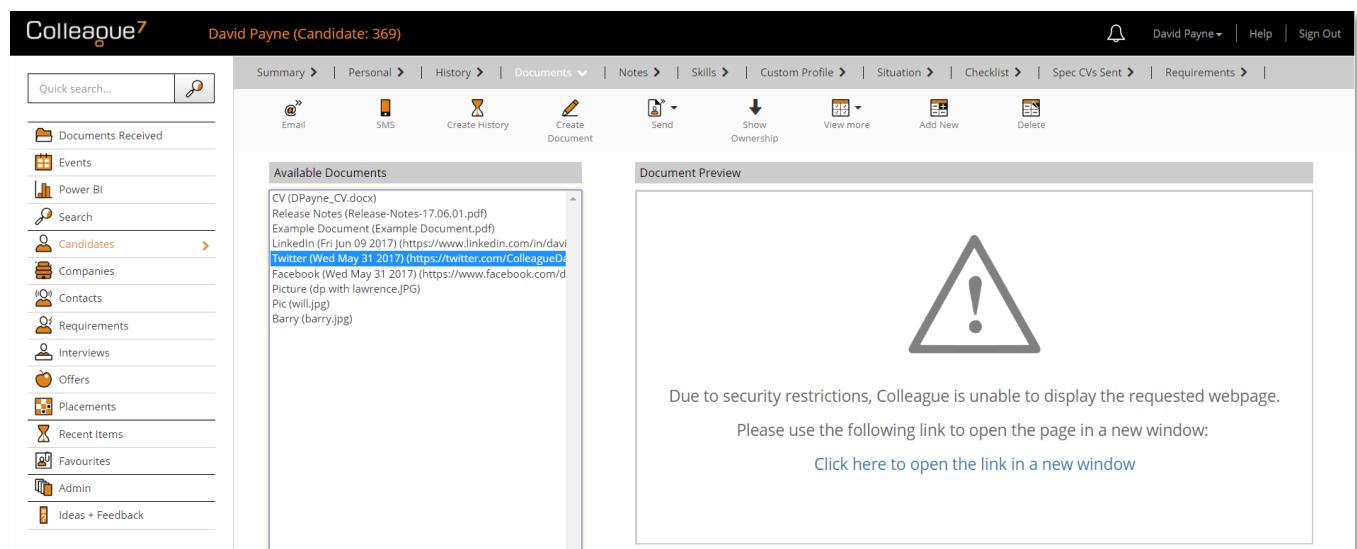
3. New Features

3.1 PBI 2710 - Document view- change the Security restrictions message to be more branded

State: Done

Type: Enhancement

User Notes: A new user-friendly warning page is now in place for when we cannot display an external URL within the documents tab in entity records (due to security restrictions).



3.2 PBI 11879 - Company history tab to include all contact history (as in V6)

State: Done

Type: Enhancement

User Notes: Company history now includes all contacts histories by default, with a new toolbar button to allow showing/hiding of the contact histories. The history table for companies has a new column 'Contact Name', which shows the name of the contact associated to the history, or if it is a company history then the name of the company.

Colleague7

Colleague Software Limited (Company: 1)

David Payne

Help

Sign Out

Quick search...

Documents Received

Events

Power BI

Search

Candidates

Companies

Contacts

Requirements

Interviews

Offers

Placements

Recent Items

Favourites

Admin

Ideas + Feedback

Summary

Admin

Contacts

Addresses

History

Documents

Notes

Skills

Custom Fields

Spec CVs Sent

Requirements

Email

Create History

Show Ownership

View more

Hide Contact History

Type

- View All -

Date Range

- View All -

User

- View All -

Show 10 entries

Contact Name	Type	Date	Text	User
Colleague Software Limited		27 Jun 2017 16:36	David Shan linked to the role of Account Manager (Ref 539)	David Payne
Mike Granger		27 Jun 2017 16:36	David Shan linked to the role of Account Manager (Ref 539)	David Payne
Colleague Software Limited		27 Jun 2017 16:36	Simon David Eden linked to the role of Account Manager (Ref 539)	David Payne
Mike Granger		27 Jun 2017 16:36	Simon David Eden linked to the role of Account Manager (Ref 539)	David Payne
Colleague Software Limited	Candidate stage updated	22 Jun 2017 09:10	Stage updated to Sent for David Payne on requirement for Account Manager (Ref 539)	David Payne
Mike Granger	Candidate stage updated	22 Jun 2017 09:10	Stage updated to Sent for David Payne on requirement for Account Manager (Ref 539)	David Payne
Mike Granger	Candidate stage updated	22 Jun 2017 09:09	Stage updated to ShortList for David Payne on requirement for Account Manager (Ref 539)	David Payne
Colleague Software Limited	Candidate stage updated	22 Jun 2017 09:09	Stage updated to ShortList for David Payne on requirement for Account Manager (Ref 539)	David Payne
Colleague Software Limited		22 Jun 2017 09:09	David Payne linked to the role of Account Manager (Ref 539)	David Payne
Mike Granger		22 Jun 2017 09:09	David Payne linked to the role of Account Manager (Ref 539)	David Payne

Showing 1 to 10 of 2,171 entries

Previous

1

2

3

4

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...

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Next

3.3 PBI 12310 - Email Signatures - add them to user maintenance

State: Done

Type: Enhancement

User Notes: Email signatures can now be maintained in the User Maintenance admin screen.

Colleague⁷

User Maintenance

Quick search...

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Offers

Placements

Recent Items

Favourites

Admin

Ideas + Feedback

Teams and Users

Users

Teams

Groups and Permissions

Report Targets

SMS

New User

Name *

David Payne

Nickname

Dave

Job Title

Product Owner

Telephone

Email *

dp@colleague.eu

Group

ADMIN

Admin

Yes

Active

Yes

Licenced

Yes

Password

Click here to reset this user's password

Email Signature

File

Edit

Insert

View

Format

Table

Tools

Font Family

Font Sizes

Formats

B

I

U

Thanks

David Payne

Product Owner

Colleague You've made it.

p

Words: 33

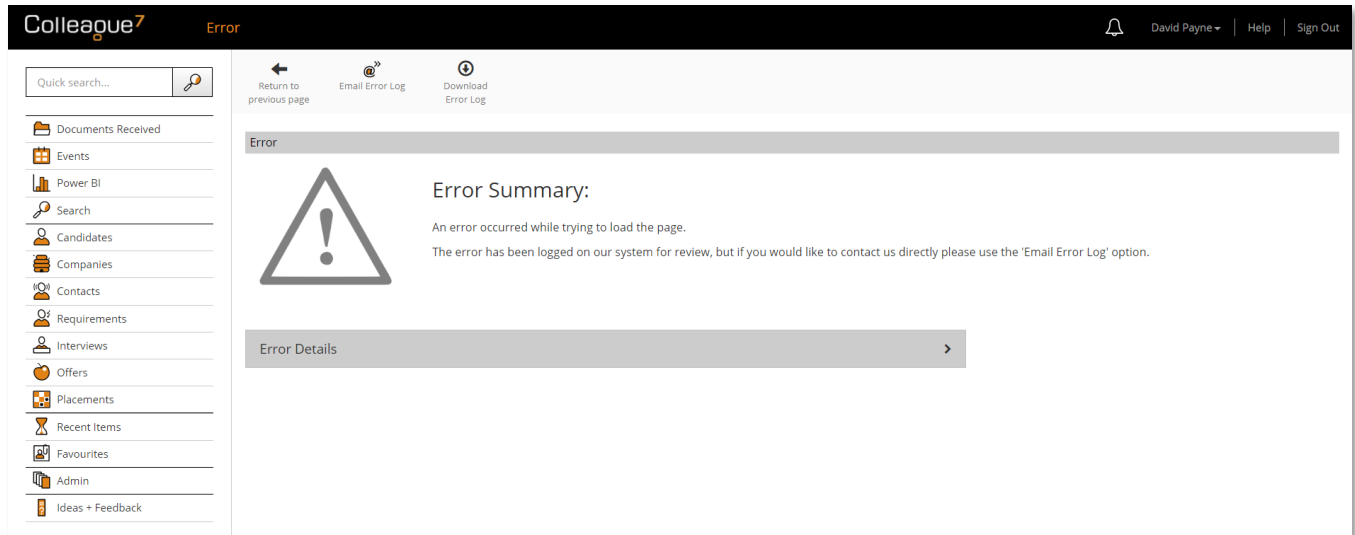
3.4 PBI 14785 - Apply Custom Friendly Error Page

State: Done

Type: Enhancement

User Notes: A custom error page is now in place alongside Error Handling, so that any exceptions which occur will redirect the user to the new page. There is also a new 404 'page not found' page in place for any attempt to navigate to a URL which doesn't exist.

The custom error page supports the sending of the error log to Support, the ability to download the error log and the ability to go back to the previous page.



3.5 PBI 15901 - Add to Favourites and Set As Default Tab option should trigger blue banner alert confirmation

State: Done

Type: Enhancement

User Notes: A standardised blue bar alert is now shown when entities are added as a favourite and when a tab is set as default.

3.6 PBI 16103 - Update Identity DB and Support Storing License

State: Done

Type: Enhancement

User Notes: The necessary database updates have been made to support the application of a licence on the Colleague 7 system.

3.7 PBI 16105 - Informational Messages to Users Regarding Licensing

State: Done

Type: Enhancement

User Notes: Licence checks are now in place and will provide the end user with notifications in the event of a licence nearing expiry. You can view the status of the licence in user maintenance. Within 30 days of expiry the end user receives a notification. Within 7 days of expiry the user sees a blue bar alert on login advising the pending expiry. If the licence expires you cannot log in.

Colleague⁷

User Maintenance

Quick search...

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Search

Candidates

Companies

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Requirements

Teams and Users ▾ | Dictionaries > | Entities > | Templates > | System >

Users

Teams

Groups and Permissions

Report Targets

SMS

New User

User Maintenance

Licence Status	Licensed for 100 users
Licence Expiry Date	01/07/19
Number of Licensed Users	70
Licensed Users Available	30

3.8 PBI 17793 - Help File Access

State: Done

Type: Enhancement

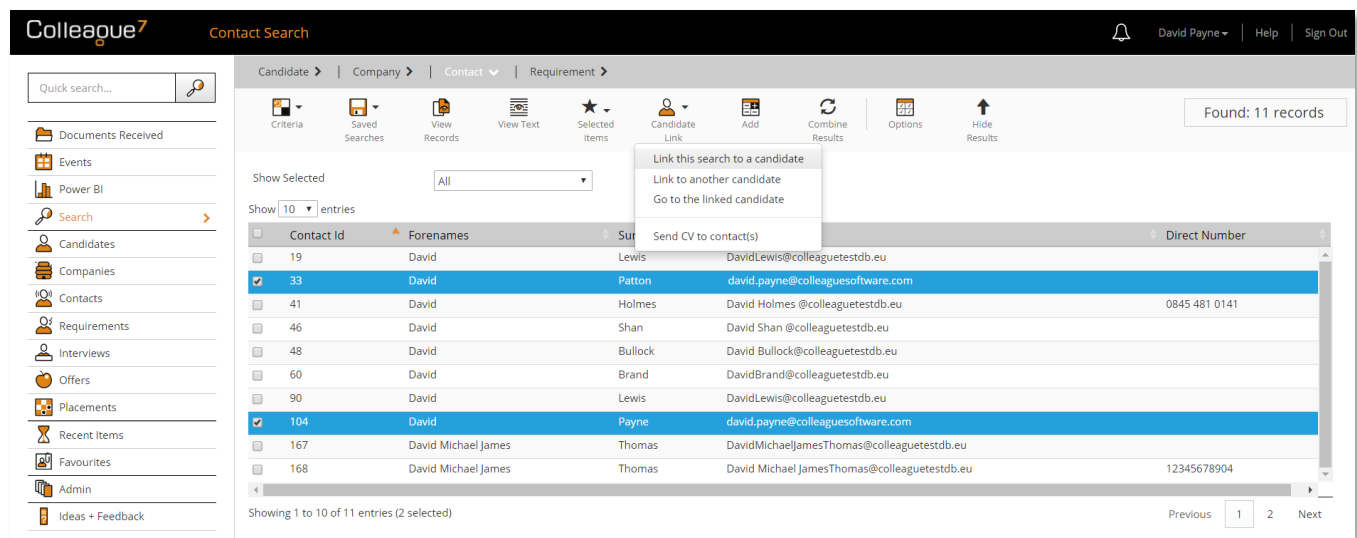
User Notes: The 'Help' option now directs to the new Colleague 7 help file (under construction at time of writing).

3.9 PBI 16381 - Add The Option To Link A Contact Search To A Candidate ID

State: Done

Type: Enhancement

User Notes: We now have the option to link a candidate to a contact search. This allows the sending of speculative CVs to contacts within a search.



4. Bug Fixes

4.1 PBI 3979 - Activity field on New Checklist Item does not show mandatory field asterisk

State: Done

Type: Bug

User Notes: When creating a checklist item, the 'Activity' field is now marked as mandatory. Additionally, when creating a new checklist item, a new sequence number is suggested which takes the highest existing sequence number and adds 10 to it.

4.2 PBI 7116 - Placement Selection Address criteria does not work as placements have their own address

State: Done

Type: Bug

User Notes: The 'Address' option on Placement and Offer selection screens has been removed

4.3 PBI 7800 - Nothing happens when clicking Update Situation Skills/Update Situation Details when the situation details are hidden

State: Done

Type: Bug

User Notes: On clicking the 'Update Situation Skills/Details' button, the situations form will now be shown if it is not already visible

4.4 PBI 11416 - Update Name - missing reason should not be a popup

State: Done

Type: Bug

User Notes: The alerts to highlight the required action when changing an entity's name now use the blue alert bar.

4.5 PBI 11418 - Documents - prompt for missing description should not be a popup

State: Done

Type: Bug

User Notes: The alert to highlight a user to specify a document description when adding a document now uses the blue alert bar.

4.6 PBI 15478 - When logging out of Colleague 7, also log out of Microsoft Graph (Office 365 API)

State: Done

Type: Bug

User Notes: When logging out of Colleague 7, users are now also logged out of the Office 365 integration.

4.7 PBI 17839 - Summary Options still showing on Personal Settings

State: Done

Type: Bug

Revision History

Version	Date	Summary of Changes	Author
1.0	28/06/17	Initial Draft	David Payne