Colleague7

Release Notes

Build: 17.04.02

Colleague Software Ltd

Date Created: 03/05/17

Colleague 7 Release Notes - 17.04.02

1. Introduction

The document communicates the new features and changes in this release of Colleague 7.
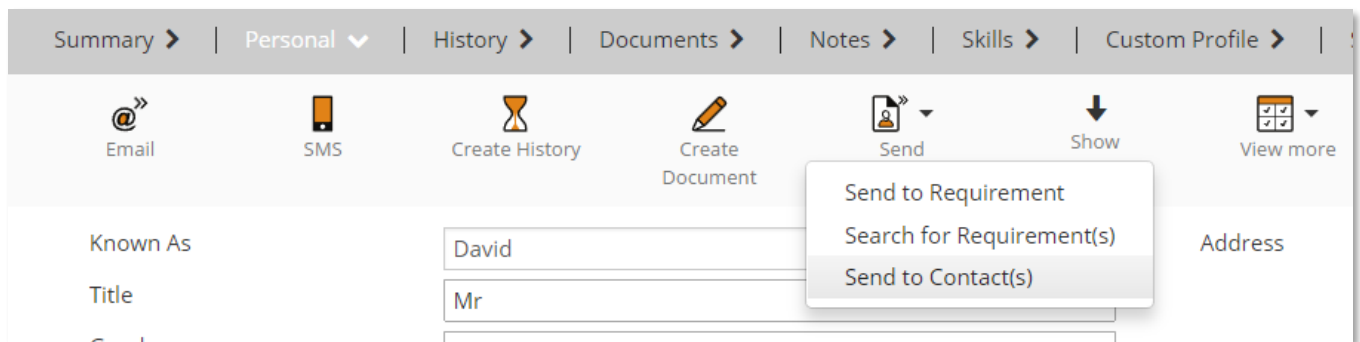
2. About This Release

Sprint Goal: Initial works to enhance the connectivity between records. Starting with a Speculative CV Send Out process that tracks and summarises the activity against all associated entities and also to finalise the workflow of updating existing records via the parser.

3. New Features

3.1 New Speculative CV Send Out Workflow

From within a candidate, there is an option via the 'Send' button to 'Send to Contact(s)'.

This has now been enhanced to track which contacts the candidate has been sent to. The workflow begins by requesting a 'Search Name' - this defaults to the candidate name and todays date:

Press OK and this will launch a Contact Search linked with the Candidate. Here you can enter the criteria needed to build your list of Contacts:

Pressing 'Send' will launch the email function giving you the ability to email the contacts and include a link to the Candidate's CV:

On returning to the Candidate, on the Spec CVs Sent tab, you will find a log of the event with access to a Notes area, the Contact Search result (with criteria) and the Contact:

This is also replicated on the Contact and Company records.

Included on all tabs will be the option to Create New Requirement. When created, the requirement will be preloaded with the Contact and Company. It will also automatically associate the candidate with the requirement and the 'Date Sent' date will be the original date the candidate was emailed to the contact:

3.2 Parsing – Attach Document When Updating Existing Record

When parsing a document against an existing candidate, the user will now be able to attach the document to the candidate:

Access to the Candidate record is also now via the 'Go to Candidate' icon.

4. Bug Fixes

4.1 Placement – Add Formatting to Numeric Fields

Decimal field values are now rounded to 2 decimal places for placements and offers:

- Salary
- Placement Fee
- Charge Rate
- Pay Rate
- Margin

The number of decimal places is based on a data dictionary setting which can be between 0 and 4 decimal places.

4.2 If Zero Is Entered Into The 'Contact ID' Field, No Results Are Returned

A bug has been fixed where entering zero into the contact id field on the contact selection screen would bring back zero results, even if results were expected due to other criteria. This has also been applied to all other selection screens.

4.3 Links Are Not Saved From Social Media Page When They Don't Contain 'http'

New social media links can now be added without requiring http:// or https:// at the start of the URL.

Revision History

Version	Date	Summary of Changes	Author
1.0	03/05/17	Initial draft.	David Payne
1.1	03/05/17	Minor Amendments and Screenshots	David Payne