Colleague7

Release Notes

Build: 17.04.01

Colleague Software Ltd

Date Created: 19/04/17

Colleague 7 Release Notes - 17.04.01

1. Introduction

The document communicates the new features and changes in this release of Colleague 7.

2. About This Release

Sprint Goal: Continue to enhance CV parsing functionality with the option to update existing records and implement the User Voice plugin for client suggestions.

3. New Features

3.1 Parsing - Have An Option To Update An Existing Record

When parsing a document, we now have an option to update an existing record with newly parsed data.
The workflow is as follows: When using the CV parser you will be notified of potential duplicates:
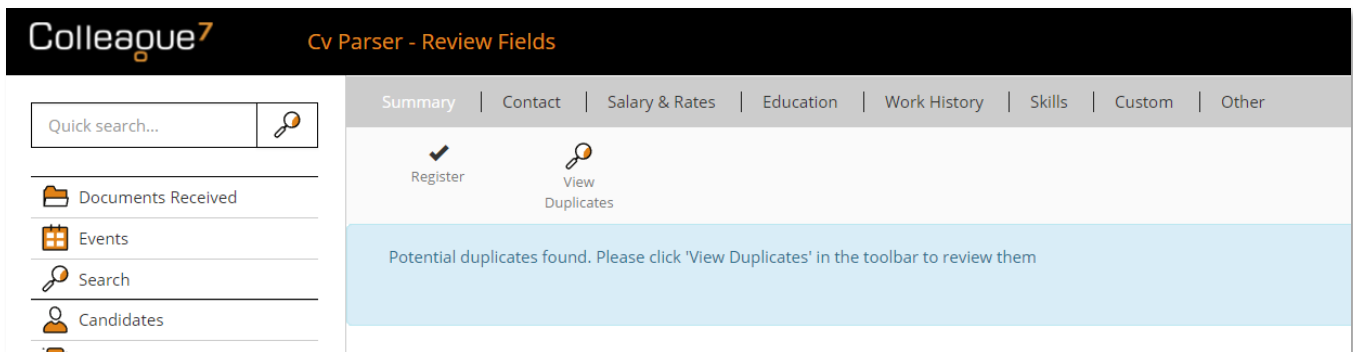
If you click on 'View Duplicates' and select a candidate you will be given the option to 'Update selected candidate':
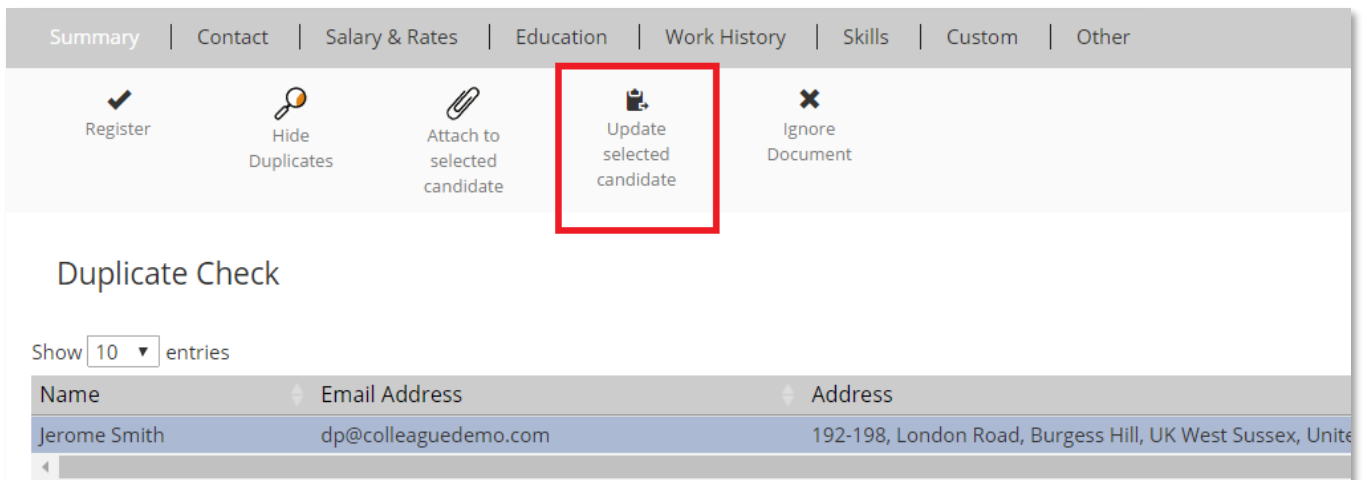
Clicking on this feature will then launch a screen that allows you to select which fields to update based on the newly parsed data:

When ready click on the name to complete the process and open the record.

3.2 Customer User Voice Reporting

Colleague 7 now has an integration with UserVoice for logging new enhancement requests. This is available on the left side main navigation under 'Ideas + Feedback':
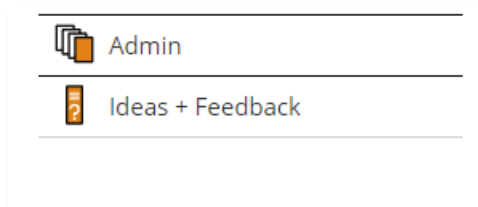
When clicked it will launch the UserVoice feedback form, which will allow you to enter your suggestion, category, describe your idea and attach any associated documentation:

N.B There is a registration process which a new user of this feature will need to do in order to raise an enhancement. Colleague also needs to verify your domain name (i.e. colleaguesoftware.com) on the UserVoice account in order to receive your request.

3.3 Search - Updated UI For Ease Of Use

As part of our ongoing tidy up and polish to the Colleague 7 UI, we have updated the **Search** so that workflows are categorised better and functionality is more apparent to the end user:

Summary of Changes:

- Text on Reset Criteria changed to Criteria
- 'Email and SMS' button moved into two items within 'Selected Items'
- Unhide button moved into an item within Selected Items.
- Selected Items – View Records and View Text have become their own buttons on the navigation bar
- Found count is in larger text
- Show/Hide Results text link has become separate toggle button on top bar as per Hide/Show History
- Update Results button text becomes 'Combine Results'.
- Text Criteria search term text box height increased.

3.4 Security Update – Forgotten Password

There is now a maximum number of retries on entering the wrong password against a user. This is set as 10 by default. There is also a count on the number of failed attempts:

3.5 Download buttons and Hide/Show options

On both the History and Checklist items there was a 'Download' text link to download the associated document to the entry:
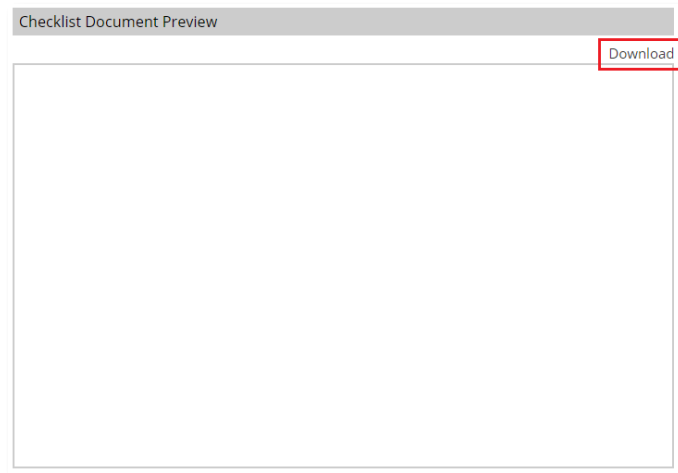
This is now a download button and the History & Checklist item layout has been realigned:

There is also now a Show / Hide button for Ownership and Checklist items:

4. Bug Fixes

4.1 Issue When Scrolling Through Candidates From Search and Longlist

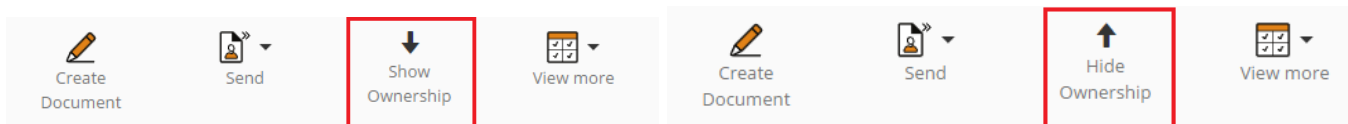After opening a requirement and then selecting Search for Candidates, if you did a search, selected multiple results and then 'View Selected' items; when scrolling through the records you could choose 'View More' and 'Longlist' on the first candidate only, any other ones and you got an invalid requirement id message. This has now been resolved.

4.2 Incorrect Offer History Text

It was noted that the merges codes within the History text when making an Offer or Placement was incorrect. This has now been resolved:

Text	User
Simon Batty accepted the role of House Keeper (Ref 1), Start Date : 14 Oct 2016 00:00	Simon Batty
Simon Batty placed in the role of House Keeper (Ref ' + CONVERT(VARCHAR(25), @nPlacementId) + '), Start Date : …	Simon Batty
Interview with Simon Batty for House Keeper (Ref 1). Interview date : 13 Oct 2016 16:20	Simon Batty
Stage updated to Sent for Simon Batty on requirement for House Keeper (Ref 1)	Simon Batty
Stage updated to ShortList for Simon Batty on requirement for House Keeper (Ref 1)	Simon Batty
Simon Batty linked to the role of House Keeper (Ref 1)	Simon Batty
New Requirement added for House Keeper (Ref ' + CONVERT(VARCHAR(25), @nRequirementId) + ')	Simon Batty

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4.3 Mailshot Status in Contacts always reverts back to 'Allow All'

When in a contact record and selecting a value from the Mailshot Status drop down box on Contact records it would appear to save but when the record is refreshed the Mailshot Status would revert back to 'Allow All'. Candidate and Company records saved the selected value without issue.

This has now been resolved.

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Revision History

Version	Date	Summary of Changes	Author
1.0	19/04/17	Initial draft.	David Payne