

Colleague⁷

Release Notes

Build: 18.09.02

Colleague Software Ltd

Date Created: 02/10/18

Colleague 7 Release Notes - 18.09.02

1. Introduction

This document communicates the new features and changes in this release of Colleague 7.

2. About This Release

Sprint Goal: Refine email sending to use the background service for optimised performance and begin the project to integrate Colleague 7 with Broadbean.

3. New Features

3.1 Option to 'Discard & Update' from Spec CV workflow

State: Done

Type: Enhancement

User Notes:

It is now possible to record a Spec CV being sent without sending the email. When selecting 'Spec CV Send to Contact' and after selecting a Contact, the Send Email form is shown and the 'Discard & Update' button will also be present.

The screenshot shows a 'Send Email' form with the following elements:

- Toolbar: Send, Email Type, Preview, Request GDPR Consent, Discard, Discard & Update.
- To... field: mg@colleague.eu (Mike Granger) *
- Cc... field: Click here to add a new email address
- Template Selection: - Select a Template from the list -

Clicking on this button will close the Email form, but still create a "Spec CV Sent" record on all the respective entities: Candidate/Company/Contact.

The 'Discard & Update' button will also appear when 'Spec CV Sent to Multiple Contacts' from a Candidate record and then clicking 'Send' on the subsequent Search.

The 'Discard & Update' button will also appear when carrying a Contact Search, linking a Candidate to the Search and then selecting the 'Send Spec CV to Contact(s)' option in the Candidate Link drop down menu.

Finally, a tooltip has been added to the 'Discard & Update' button explaining what the button does.

3.2 Process to Undo the Removal of a Candidate in Requirement Candidates (Undo Removed Candidate)

State: Done

Type: Enhancement

User Notes: It is now possible to "Undo Removed Candidate(s)" on the Candidates tab of a Requirement record. Check the checkbox on a Removed Candidate and the new "Undo Removed Candidate(s)" option in the 'Candidates' dropdown will be enabled. Click on this option and the table will refresh on completion and show the Candidate return to their previous state (either Longlist or Shortlist). The process also works on multiple Removed Candidates.

4. Bug Fixes

4.1 GDPR Status Update - Cloud vs Manual - Ensure Latest is Always Used

State: Done

Type: Bug

User Notes: The GDPR Consent process flows within the system have been updated to ensure:

- If you manually set the consent status of a candidate/contact record after a recipient has replied it will not be overridden.
- Adding a 'Request GDPR Consent' link to an email is now always possible, to cover instances where users may wish to renew consent.

4.2 History Not Created Against Contact

State: Done

Type: Bug

User Notes: Processes that create contact histories that were not examining if the contact had been a leaver now does so. Contact histories are now visible following a contact moving companies.

Revision History

Version	Date	Summary of Changes	Author
1.0	02/10/18	Initial Draft	David Payne