

# Colleague<sup>7</sup>

## Release Notes

Build: 18.07.01

Colleague Software Ltd

Date Created: 12/07/18

## Colleague 7 Release Notes - 18.07.01

### 1. Introduction

This document communicates the new features and changes in this release of Colleague 7.

### 2. About This Release

Sprint Goal: Update the Skill Criteria area with additional functionality and bug fixing based on client demand.

### 3. New Features

#### 3.1 Option for Address Fields To Be Mandatory

State: Done

Type: Enhancement

User Notes:

Address Fields can now be made mandatory for Candidate/Company/Contact entity types.

On creating a Candidate or Company, if any mandatory address fields are blank, then the record will not be created.

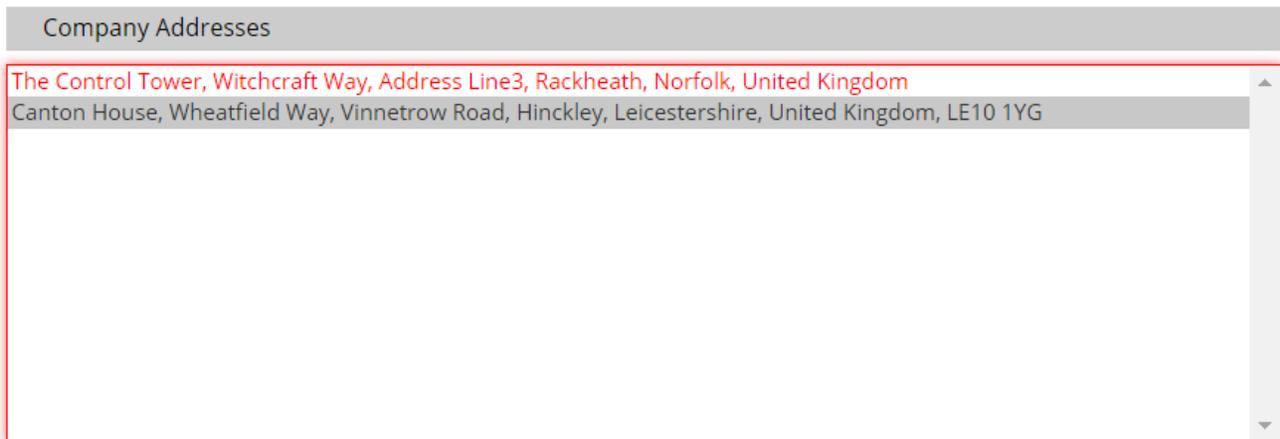
On a Candidate, clicking on the Address text box reveals the Address fields, and 'invalid' fields will be highlighted. If any of the fields are invalid, then the Address text area will also be highlighted.

The screenshot shows the Colleague 7 interface for a candidate named David Payne (Candidate: 369). The 'Address Details' section is expanded, showing the following fields:

Address Line 1	3D
Address Line 2	Vinnetrow Business Park
Address Line 3	Vinnetrow Road
Town/City	Chichester
County	West Sussex
Postcode *	<input type="text"/>
Country	United Kingdom
Telephone	01243 777777
Fax	01243629850
Type	Home
Secondary?	No

A red box highlights the 'Postcode' field, and a tooltip indicates 'This Field is Mandatory'.

Similarly on Company records, any Company Addresses that have at least one invalid field will be highlighted in red. If there is at least one address highlighted in red, then the Company Addresses box will also be highlighted in red.



Similarly on Contact records, any personal addresses will be highlighted in red if they have at least one invalid field. If there is at least one personal address highlighted in red, then the Personal addresses will be highlighted also. Also on Contact record, if you select a Company address which has at least one invalid field, then the Company Addresses box will also be highlighted.

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## 3.2 PBI 36630 - Option To Search By Code or Description when Skill Criteria Searching

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State: Done

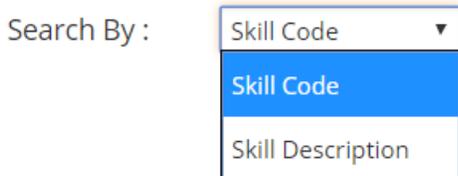
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Type: Enhancement

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User Notes:

It is now possible to search by "Skill Description" when using Skill Criteria in the Search. In Skill Criteria, there is now a "Search By" dropdown, with two possible options: "Skill Code" and "Skill Description".



The default option is driven by a new Global and Personal Setting The "Skill Code" option means that only records that have that exact skill(s) assigned will be returned.

The "Skill Description" option means that any record with any skill that has the same description (e.g. "DB2" in the screenshot below) will be returned. The parent of the skills will not be relevant because only the description of the skill is considered.

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## 3.3 PBI 42434 - Open Button On Website Field

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State: Done

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Type: Enhancement

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User Notes: On viewing a company record, there is now a new button in place to allow user's to open the company website in a new browser tab/window. There is also a new button on the documents tab for URLs, allowing user's to open websites from the documents tab.



## 4. Bug Fixes

### 4.1 PBI 46106 - Help With Signature sending with logos as attachments

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State: Done

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Type: Bug

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User Notes: Additional handling has been added to help ensure recipients of emails with embedded images have the content displayed inline as expected.

Note: Users receiving emails while using *Office365 Advanced Email Threat Protection* may still see emails with embedded images missing for 10-20 seconds whilst office 365 scans the embedded image content. They should then receive the full content within an updated email.

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### 4.2 PBI 46464 - Skill parent / child indent incorrectly

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State: Done

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Type: Bug

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User Notes: A Skills display issue which affected the Chrome browser has been resolved.

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### 4.3 PBI 48240 - Enable Office365 integration for new users

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State: Done

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Type: Bug

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User Notes: New Users created within 7 must log in with Office 365

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### 4.4 PBI 48264 - Issue with 'and' symbol in Invoice Company

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State: Done

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Type: Bug

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User Notes: Fixed bug with special characters not appearing correctly on Back Office details

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### 4.5 PBI 48269 - Prevent Billed Permanent Placements from being Unauthorised

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State: Done

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Type: Bug

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User Notes: Now unable to unauthorise a Placement if an Invoice has been raised against it via the V6 to Colleague 7 Back Office integration

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## 4.6 PBI 48472 - Help With Unauthorised Error Sending Emails

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State: Done

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Type: Bug

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User Notes: The expiry checking on a user's Office365 MSGraph token now happens more frequently, to help reduce scenario's when users are carrying out activities using office365 but are not connected.

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## Revision History

Version	Date	Summary of Changes	Author
1.0	12/07/18	Initial Draft	David Payne