

Colleague⁷

Release Notes

Build: 18.06.02

Colleague Software Ltd

Date Created: 26/06/18

Colleague 7 Release Notes - 18.06.02

1. Introduction

This document communicates the new features and changes in this release of Colleague 7.

2. About This Release

Sprint Goal: Apply further Redis Cache updates to ensure optimal performance and to deliver the Control / Shift options when handling multiple selections within Search Results.

3. New Features

3.1 PBI 46346 - Ctrl / Shift Options In Search Results

State: Done

Type: Enhancement

User Notes:

It is now possible to select multiple records easily on the Search Results table.

The user can now click "anywhere" on the row on the Search Results table to select the row (except on any text because that will navigate the user to the record, either on the same tab or a new tab depending on user setting)

The user can now hold down either the Ctrl button or Shift button whilst clicking on the rows to select multiple results.

Holding down the Ctrl button will select the row without losing any previous selections.

Holding down the Shift button will select all rows between the current row and the last selected row.

The user can still click on the check boxes in the first column of the Search Results to select records. Selecting rows by this method doesn't require the user to hold the Ctrl button to select multiple records, but the user can use the Shift button to select all rows between the current row and the last selected row.

3.2 PBI 15429 - 'Click To Dial' From A Record




State: Done

Type: Enhancement

User Notes:

A 'Click to Dial' button is now shown against all telephone numbers to allow a user to make a skype call directly from Colleague.

The click to dial buttons are available for telephone fields within candidate, contact, company and requirement records. Note: The user needs to have skype installed locally on their machine and the global setting 'Enable Click to Dial' enabled for users to be able to use the feature.

Home Number	01243 777777	
Home Fax	01243629850	
Mobile Number *	07777 777777	
Work Number *	01243629854	

Within Global Settings you will find the prefix setting (which will be set by default to 'tel:'). This can be updated to suit bespoke telephony solutions/protocols.

System	Enable Click To Dial?	Yes
System	Click to Dial Prefix. Default: tel:	tel:

3.3 PBI 23209 - Create Diary Entry In Diary

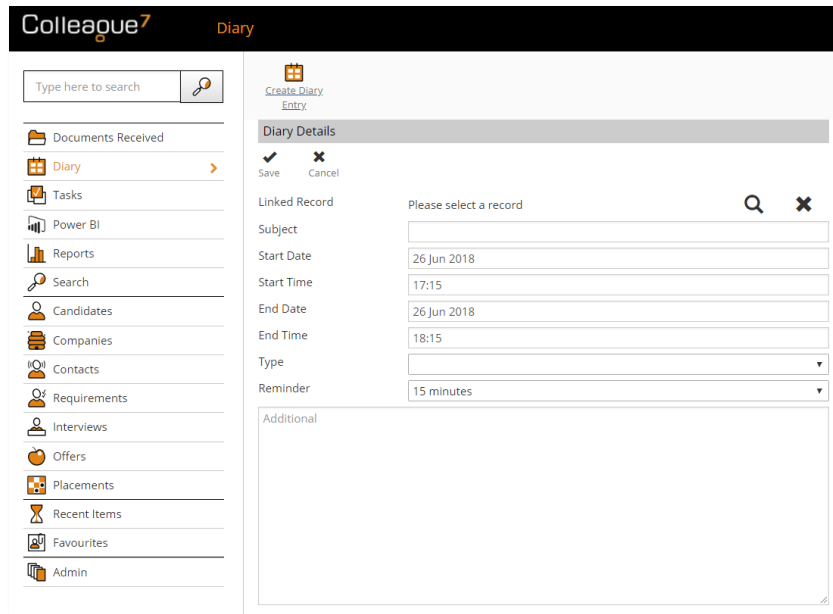
State: Done

Type: Enhancement

User Notes:

It is now possible to create a Diary Entry on the Diary page.

The user can click on the "Create Diary Entry" button on the toolbar to reveal the fields to create a Diary Entry. The user can also link the Diary Entry to any record in the system by clicking on the Magnifying Glass icon and then using the Quick Search that appears. When a Diary Entry is created against a record, a history is also created against the record.



3.4 PBI 41706 - Multiple Selection Custom Field

State: Done

Type: Enhancement

User Notes: A new type of custom field is available, which allows the user to create a dropdown which has the ability to select multiple items.

Candidate Multi-Select
Lookup

Lookup Value 01, Lookup Value 02, Lookup Value 03 ▾

- Lookup Value 01
- Lookup Value 02
- Lookup Value 03
- Lookup Value 04
- Lookup Value 05
- Lookup Value 06
- Lookup Value 07
- Lookup Value 08
- Lookup Value 09
- Lookup Value 10

These can be created in the Admin -> Custom Field Maintenance page, where the new type is called 'Lookup (multiple selection)'. The previous 'Lookup' custom field type has been renamed to 'Lookup (single selection)'.

3.5 PBI 46251 - Use GZip to compress data going into Redis

State: Done

Type: Enhancement

User Notes: As part of the performance improvement work, enhancements have been made to the way in which data key sizes are handled within Colleague. A compression tool is now in place to reduce sizing on Redis Cache.

3.6 PBI 46254 - Reduce the number of reads/writes to the Redis Cache

State: Done

Type: Enhancement

User Notes: We have optimised the retrieval of background data within Colleague, providing performance improvements across the system.

3.7 PBI 46257 - Set the minimum threads for Redis Cache

State: Done

Type: Enhancement

User Notes: Improvements have been made to the way in which data is processed as it is retrieved from the cache in Colleague 7. This enhancement prevents the buildup of backlog requests.

3.8 PBI 47024 - Last Timesheet Date Field

State: Done

Type: Enhancement

User Notes: For users who migrated from Colleague 6 to Colleague 7, and who have used Back Office, we have brought across the 'Last Timesheet Date' field as a read-only field on placement records. If this field has a value, then the associated placement may not be unauthorised.

4. Bug Fixes

4.1 Report Teams potential web server crash from recursive loop bug

State: Done

Type: Bug

User Notes: Safeguarding has been put in place to ensure any potentially invalid data in the database does not cause errors within the Report Teams page.

4.2 Update to Logout Cache Issue

State: Done

Type: Bug

User Notes: Issue regarding the logout cache failing to clear down correctly has been resolved.

4.3 Deal with apostrophes in Interview Record

State: Done

Type: Bug

User Notes: Issue regarding the management of apostrophes on interview records has been resolved.

4.4 New User doesn't appear in table on create New User

State: Done

Type: Bug

User Notes: Delay when viewing created User records has been resolved.

4.5 Create new User Group and not all permissions are set

State: Done

Type: Bug

User Notes: Some of the more recent User Permissions were not being set with a default when a new user group was being created. This has been resolved.

4.6 Unable to remove Favourite if 'Record Type' not 'View All'

State: Done

Type: Bug

User Notes: Issue resolved so that records can be removed regardless of the Record Type filter...

4.7 Unable to view Company if there is no Primary Address

State: Done

Type: Bug

User Notes: The company entity will no longer crash in the event of no Primary Address being assigned.

4.8 Requirement Candidates table runs HTML

State: Done

Type: Bug

User Notes: In the event of HTML characters being passed to the Requirement Candidate table, it will no longer disrupt the layout of the page.

4.9 Attach Documents to Records table runs HTML

State: Done

Type: Bug

User Notes: In the event of HTML characters being passed to the Attach Documents to Record table, it will no longer disrupt the layout of the page.

4.10 Text Kernel API Update – No default country

State: Done

Type: Bug

User Notes: Text Kernel will no longer pass back 'United Kingdom' as the default Country regardless as to whether there is an address in the CV.

Revision History

Version	Date	Summary of Changes	Author
1.0	26/06/18	Initial Draft	David Payne
1.1	27/06/18	Screenshots and Text Amendments	David Payne